

*Oct 29/12*

Court File No.: CV-12-9667-00CL

IN THE MATTER OF THE COMPANIES CREDITORS' ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF SINO-FOREST CORPORATION

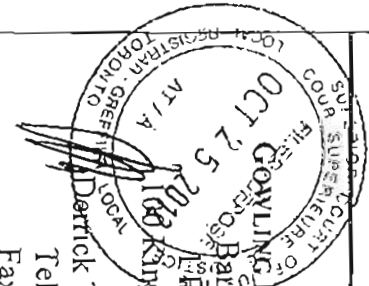
*Oct 29, 2012.*

*The rule proceeded on an unopposed basis, I am satisfied with the relief is appropriate in the circumstances. The printed and order signed.*



ONTARIO  
SUPERIOR COURT OF JUSTICE  
Proceeding commenced in Toronto

MOTION RECORD  
(REVISED NOTEHOLDER NOTICING PROCESS)  
(RETURNABLE OCTOBER 29, 2012)



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